

## APPLICATION FORM FOR: PRIVATE EQUITY INVESTMENTS



- **Please return this form via eMail to: [info@bhgroup.eu](mailto:info@bhgroup.eu)**
- **Your company information (if applicable)**

Company Name	
Company Registration Number	
Registered Company Address	
Company Mailing Address (if different)	
Company Telephone / Facsimile number	(+ ) / (+ )
Company E-mail Address	
Date Company established / prospective start date	

- **Your company representative information**

Individual Name	
Title/Position/Authority	
Mailing Address	
Mobile/Cell Phone number	(+ )
Facsimile Number	(+ )
E-Mail Address	
Place of Birth	
Passport Number	
Issuing Country Passport	
Date of Expiration	

▪ **Your company Lawyer / Attorney information**

Name of Attorney	
Name of Law Firm	
Address	
Law Firm's telephone number	(+ )
Mobile phone number	(+ )
Facsimile Number	(+ )
E-Mail Address	

▪ **Your company Accountant information**

Name of CEO of accountancy firm	
Name of Accountancy Firm	
Address	
Accountant Firm's telephone number	(+ )
Mobile phone number	(+ )
Facsimile Number	(+ )
E-Mail Address	

▪ **Your company Reference Bank information**

Name of Bank and Branch	
Address of Bank	
SWIFT Code – BIC Bank Number	
Account Number (prefer IBAN number)	
Name(s) of Account Signatory (ies)	
Date Account established	
Name of Bank Officer	
E-mail Address of Bank Officer	
Telephone Number	(+ )
Facsimile Number	(+ )

▪ **Please indicate your industry / activity field**

- |   |  |
|---|--|
| <input type="checkbox"/> Accommodation and food service activities                            | <input type="checkbox"/> Activities of extraterritorial organisations and bodies |
| <input type="checkbox"/> Activities of households as employers                                | <input type="checkbox"/> Administrative and support service activities           |
| <input type="checkbox"/> Agriculture, Forestry and Fishing                                    | <input type="checkbox"/> Arts, entertainment and recreation                      |
| <input type="checkbox"/> Commodities trade  | <input type="checkbox"/> Construction  |
| <input type="checkbox"/> Education  | <input type="checkbox"/> Electricity, gas, steam and air conditioning supply     |
| <input type="checkbox"/> Fashion  | <input type="checkbox"/> Financial and insurance activities                      |
| <input type="checkbox"/> Human health and social work activities                              | <input type="checkbox"/> Information and communication                           |
| <input type="checkbox"/> Mining and Quarrying   | <input type="checkbox"/> Non-Profit & Charity Organizations & associations       |
| <input type="checkbox"/> Other service activities   | <input type="checkbox"/> Professional, scientific and technical activities       |
| <input type="checkbox"/> Public administration and Defense                                    | <input type="checkbox"/> Real-Estate activities                                  |
| <input type="checkbox"/> Renewable Energies   | <input type="checkbox"/> Transportation and storage                              |
| <input type="checkbox"/> Water supply, sewerage, waste management and remediation             |  |
| <input type="checkbox"/> Wholesale and retail trade; repair of motor vehicles and motorcycles |  |

▪ **Was any of your directors / shareholders ever involved in any of the following ?**

- |  |  |
|--|--|
| <input type="checkbox"/> Bankruptcy or Prohibition to Manage a company   | <input type="checkbox"/> Money-Laundering or Financial Crime Investigation         |
| <input type="checkbox"/> Civil / Penal Prosecution   | <input type="checkbox"/> Prohibition to Manage/Participate in Financial Activities |
| <input type="checkbox"/> Management of activities related to Military/Adult & Pornography/Gambling & Casinos/Esotericism/Drugs |  |

▪ **Please indicate your position/role in the transaction**

- |  |                                 |                                 |
|--|---------------------------------|---------------------------------|
| <input type="checkbox"/> Looking for Financing | <input type="checkbox"/> Funder | <input type="checkbox"/> Broker |
|--|---------------------------------|---------------------------------|

NB:

- We only accept application(s) from Brokers with duly signed Representation documents
- We only accept application(s) from Funders who are ready, willing and able to demonstrate their financing capabilities (Proof of Funds, Bank Reference Letter,...)

▪ **Please indicate your development step (for applicants) or target investment stage (for funders)**

- |   |                                   |                                   |
|---|-----------------------------------|-----------------------------------|
| <input type="checkbox"/> Idea/Seed          | <input type="checkbox"/> Project  | <input type="checkbox"/> Start-up |
| <input type="checkbox"/> Development/Growth | <input type="checkbox"/> Maturity |                                   |

▪ **Please indicate your needs (for applicants) or investment capacity (for funders)**

- |   |                                       |                                      |                                    |
|---|---------------------------------------|--------------------------------------|------------------------------------|
| <input type="checkbox"/> < 500K-3M €/\$ | <input type="checkbox"/> 3M-10M- €/\$ | <input type="checkbox"/> 10-50M €/\$ | <input type="checkbox"/> >50M €/\$ |
|---|---------------------------------------|--------------------------------------|------------------------------------|

▪ **Please provide an overview of your current assets (for applicants only)**

- Unencumbered Real-estate properties /lands: \_\_\_\_\_ Million EUR ( \_\_\_\_,000,000.00 €) ;
- Unencumbered Bank Guarantee(s): \_\_\_\_\_ Million EUR ( \_\_\_\_,000,000.00 €) ;
- Unencumbered Sovereign Guarantee(s): \_\_\_\_\_ Million EUR ( \_\_\_\_,000,000.00 €) ;
- Unencumbered Insurance Bond(s): \_\_\_\_\_ Million EUR ( \_\_\_\_,000,000.00 €) ;
- Unencumbered Equity Share(s): \_\_\_\_\_ Million EUR ( \_\_\_\_,000,000.00 €);
- Patent (s): \_\_\_\_\_ Million EUR ( \_\_\_\_,000,000.00 €);
- Government-backed contract(s): \_\_\_\_\_ Million EUR ( \_\_\_\_,000,000.00 €);
- Signed clients contract(s): \_\_\_\_\_ Million EUR ( \_\_\_\_,000,000.00 €);
- Unencumbered Financial asset(s) in the form of bonds, stock-exchange shares, titles or other financial/investment vehicle(s), other than company-related: \_\_\_\_\_ Million EUR ( \_\_\_\_,000,000.00 €) ;
- Other contribution/collateral: \_\_\_\_\_ Million EUR ( \_\_\_\_,000,000.00 €) ;

▪ **Please indicate the maximum percentage of shares that you're ready to sell (for applicants)**

\_\_\_\_\_ %

▪ **Please indicate the minimum percentage of shares that you're willing to hold (for funders)**

\_\_\_\_\_ %

▪ **Please assess the risk level of your project(s)/company (for applicants only) :**

- Low                       Medium                       High                       Not Available / Not Applicable

▪ **Please indicate us your expected net Return On Investment for the Private Equity Investor :**

- \_\_\_\_\_ % per year                       OR \_\_\_\_\_ % over the whole funding period

▪ **Please select your preferred typology(ies) of Private Equity Investments**

- Sale of shares
- Loan/Equity combination
- Convertible bonds
- Participative loan
- Redeemable shares
- Other : \_\_\_\_\_

▪ **Current shareholders structure (for applicants only)**

Shareholders names (owning 5% or more)	Shares (%)

▪ **Current management structure**

Board Members

Board members names

Key persons (company main directors, CEO, CFO, COO, CTO, etc...)

Key persons names	Position/Role

▪ **Documents usually required (mandatory)**

- Colored A4 copies of passports for all parties involved (Shareholders/Directors/etc...)
- Details of SPV including Articles of Memorandum and Association (or draft version)
- Registration/Incorporation Documentation
- Minimum 2 years certified Financial Statements (Profit & Loss Account, Balance Sheet, ...)
- Current Banking Facilities
- Bank Letter of good standing
- Certificate that company is under active status (to be issued by Attorney/ Notary/Chartered Accountant)
- Utility Bill/Proof of Address for each of the Shareholders
- Business Plan Synopsis (2-3 Pages Maximum, Word format)
- Business Profiles of the Management team

▪ **Documents usually required (optional)**

- Planning Permission Copy of Certificate or application if not yet granted (if applicable for the project)
- Copies of assets valuations (for example: art items, in-ground assets, real estate properties, ...)
- Full Business Plan (if available)
- 3 to 5 years detailed Profit & Loss Forecasts + Cash Flow Forecasts
- Company executive summary/ introduction/ marketing material
- Proof of Address of Company (Utility Bill/Bank Statement)
- Details of Previously-held companies, sister companies, daughter companies or Holding companies
- Details of any permits/operation licenses that are needed or have been granted (if applicable)
- Insurance Policy(ies) / Bond(s) that have been issued or applied for ...
- Project execution location map
- Current Status of the Project (for example: Planning Stage, Part Built, and Completed – Refinance)
- Lease terms (if leased) or Copy of Purchase agreement(s) if applicable
- List of Contractors that will be used throughout the project
- Personal reference for all parties involved
- Business reference(s)

▪ **Please provide any additional information that you deem necessary/ useful for us to be more effective:**

<b>Free format message</b>	
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