

APPLICATION FORM FOR: STRUCTURED FINANCE SERVICES



▪ **Please return this form via eMail to : info@bhgroup.eu**

▪ **Applicant company information (if applicable)**

Company Name	
Company Registration Number	
Registered Company Address	
Company Mailing Address (if different)	
Company Telephone / Facsimile number	(+____) / (+____)
Company E-mail Address	
Date Company established / prospective start date	

▪ **Applicant representative information**

Individual Name	
Title/Position/Authority	
Mailing Address	
Mobile/Cell Phone number	(+____)
Facsimile Number	(+____)
E-Mail Address	
Place of Birth	
Passport Number	
Issuing Country Passport	
Date of Expiration	

▪ **Applicant Lawyer / Attorney information**

Name of Attorney	
Name of Law Firm	
Address	
Law Firm's telephone number	(+____)
Mobile phone number	(+____)
Facsimile Number	(+____)
E-Mail Address	

▪ **Applicant Accountant information**

Name of CEO of accountancy firm	
Name of Accountancy Firm	
Address	
Accountant Firm's telephone number	(+____)
Mobile phone number	(+____)
Facsimile Number	(+____)
E-Mail Address	

▪ **Applicant Reference Bank information**

Name of Bank and Branch	
Address of Bank	
SWIFT Code – BIC Bank Number	
Account Number (prefer IBAN number)	
Name(s) of Account Signatory (ies)	
Date Account established	
Name of Bank Officer	
E-mail Address of Bank Officer	
Telephone Number	(+____)
Facsimile Number	(+____)

■ **Please indicate your industry / activity field**

- | | |
|---|--|
| <input type="checkbox"/> Accommodation and food service activities | <input type="checkbox"/> Activities of extraterritorial organisations and bodies |
| <input type="checkbox"/> Activities of households as employers | <input type="checkbox"/> Administrative and support service activities |
| <input type="checkbox"/> Agriculture, Forestry and Fishing | <input type="checkbox"/> Arts, entertainment and recreation |
| <input type="checkbox"/> Commodities trade | <input type="checkbox"/> Construction |
| <input type="checkbox"/> Education | <input type="checkbox"/> Electricity, gas, steam and air conditioning supply |
| <input type="checkbox"/> Fashion | <input type="checkbox"/> Financial and insurance activities |
| <input type="checkbox"/> Human health and social work activities | <input type="checkbox"/> Information and communication |
| <input type="checkbox"/> Mining and Quarrying | <input type="checkbox"/> Non-Profit & Charity Organizations & associations |
| <input type="checkbox"/> Other service activities | <input type="checkbox"/> Professional, scientific and technical activities |
| <input type="checkbox"/> Public administration and Defense | <input type="checkbox"/> Real-Estate activities |
| <input type="checkbox"/> Renewable Energies | <input type="checkbox"/> Transportation and storage |
| <input type="checkbox"/> Water supply, sewerage, waste management and remediation | |
| <input type="checkbox"/> Wholesale and retail trade; repair of motor vehicles and motorcycles | |

■ **Was any of your directors / shareholders ever involved in any of the following ?**

- | | |
|--|--|
| <input type="checkbox"/> Bankruptcy or Prohibition to Manage a company | <input type="checkbox"/> Money-Laundering or Financial Crime Investigation |
| <input type="checkbox"/> Civil / Penal Prosecution | <input type="checkbox"/> Prohibition to Manage/Participate in Financial Activities |
| <input type="checkbox"/> Management of activities related to Military/Adult & Pornography/Gambling&Casinos/Esotericism/Drugs | |

■ **Please provide key information pertaining to the purpose of your funding request (prospective use of funds, project/transaction overview, project location, ...)**

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■ **Please select the typology of services that you will require from us**

- Collateralized Funding : Bank Instrument-backed Financing *(continue to page 4 after this page)*
- Collateralized Funding : Financing via International Institutions *(continue to page 5 after this page)*
- Structured Finance : Asset(s)-backed Financing *(go directly to page 6 after this page)*
- Structured Finance : Securitization of Corporate Assets *(go directly to page 7 after this page)*
- Conventional Fund-Raising : Private Equity, Venture Capital, Banks, Stock-Exchange Markets, ... *(go directly to page 8 after this page)*

- **Please provide specific details regarding your request of services :**
- Collateralized Funding : Bank Instrument – backed Financing**

Your Bank Instrument typology :

- Bank Guarantee SBLC or DLC Sovereign Guarantee MTN Block-Funds
 Bonds Stocks Insurance Guarantee Other : _____

Your Bank Instrument specifications :

- Status: Listed and Trading Listed but not Trading Not Listed
 Underlying assets: Cash Funds Hard assets (art masterpieces, real-estate, precious metals...)
 Face Value: _____ Million (____,000,000.00)
 Currency: EUR USD GBP CHF Other : _____
 Custodial bank : _____, branch : _____ Not Applicable
 Issuing date : ____/____/____ Not issued yet (FC)
 Maturity date : ____/____/____ Other : _____
 Interest coupon: ____% per year Not Applicable
 Financial Market : _____
 ISIN : _____ CUSIP : _____

Your preferred delivery method for the pledging of the bank instrument in favor of the Lender/Funder:

- SWIFT MT760 EUROCLEAR BLOOMBERG HARD COPY + MT199 confirmation

Your target funding request: _____ Million (____,000,000.00)

- Currency: EUR USD GBP CHF Other : _____

Your preferred funding scenario :

- Recourse Loan Non-Recourse Loan Trade/PPP Venture to share project(s) profits

What is your deadline for the first release of funds in your favor ? ____/____/201__

Your acceptable funds release scenario(s) :

- 1 disbursement 2-4 disbursements 4-6 disbursements To be agreed with Lender/Funder

Please provide useful information pertaining to your project(s)/transaction(s)

If applicable, please further provide useful information pertaining to how you intent to payback

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Collateralized Funding : Financing backed by International Institutions

Please indicate us if you have already approached one of the following institutions :

- World Bank International Monetary Fund European Investment Bank
 Other : _____

As we work on a regular basis with many international consulting firms, please indicate us if you have already approached one of the following Consulting Firms for the same project(s)/transaction(s):

- KPMG Deloitte & Touch Ernst & Young PriceWaterhouseCoopers
 Ineum Consulting Investance Allied Group Other : _____

If YES, in which country : _____

Your target funding request: _____ Million (____,000,000.00)

Currency: EUR USD GBP CHF Other : _____

Your available funds (if a Down-Payment / participation is required) : _____ (____,000.00)

Currency: EUR USD GBP CHF Other : _____

Funds are currently in custody at (name of bank): _____, branch : _____

Please indicate us your target funding period:

- Less than 1 month 1-3 months 3-6 months 6-12 months
 1-2 years 3-5 years 5-10 years Above 10 years

What is your deadline for the first release of funds in your favor ? ___/___/201__

In case of a Funding to be obtained via Loan, what is your maximum acceptable interest rate:

- _____% per year OR _____% over the whole funding period

Please indicate us your expected net Return On Investment for the Funder/Lender :

- _____% per year OR _____% over the whole funding period

Please assess the risk level of your project(s)/transaction(s) :

- Low Medium High Not Available / Not Applicable

Please provide further information pertaining to your project(s)/transaction(s)

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Structured Finance : Asset(s) – backed Financing

Your Asset(s) estimated value :

- Real-estate properties / Land (s) : _____ Million EUR (____,000,000.00 €) ;
- Art paintings, sculptures (s), other masterpieces : _____ Million EUR (____,000,000.00 €) ;
- In-ground / Mining asset(s): _____ Million EUR (____,000,000.00 €) ;
- Precious metal (s): _____ Million EUR (____,000,000.00 €) ;
- Commodities: _____ Million EUR (____,000,000.00 €) ;
- Other: _____ Million EUR (____,000,000.00 €).

Please indicate the latest certification/valuation date of your assets by an international and reputable expert:

- Less than 1 year 2-5 years 6-10 years Above 10 years

Are your assets free of any liens or encumbrances ?

- YES NO (indicate net available value) : _____ Million EUR (____,000,000.00 €)

How do you own these assets?

- Private Individual Company Trust or Foundation Other : _____

Your preferred method for the pledging of your asset(s) in favor of the Lender/Funder:

- Notary agreement Pledging by Funder’s Bank or Insurance Any suitable method

Your target funding request: _____ Million (____,000,000.00)

- Currency: EUR USD GBP CHF Other : _____

Your preferred funding scenario :

- Loan Equity Loan/Equity Other : _____

In case of a Funding to be obtained via Loan, what is your maximum acceptable interest rate:

- _____ % per year OR _____ % over the whole funding period

Your acceptable funds release schedule:

- 1 disbursement 2-4 disbursements 4-6 disbursements To be agreed with Lender/Funder

What is your deadline for the first release of funds in your favor ? ____/____/201__

Please provide useful information pertaining to your project(s)/transaction(s), including how you intend to payback

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Structured Finance : Securitization of Corporate Assets

Your Corporate Asset(s) estimated value :

- Government-secured contract(s): _____ Million EUR (____,000,000.00 €) ;
- Life-Insurance contract(s): _____ Million EUR (____,000,000.00 €);
- Unencumbered Equity Share(s): _____ Million EUR (____,000,000.00 €);
- Patent (s): _____ Million EUR (____,000,000.00 €);
- Clients / Contacts Portfolio(s): _____ Million EUR (____,000,000.00 €);
- Other corporate assets: _____ Million EUR (____,000,000.00 €).

Are your corporate assets certified/authenticated ?

- YES NO

Are your corporate assets free of any liens and/or uncebrances ?

- YES NO

Are your corporate assets freely tradable (on financial markets or off-markets basis) ?

- YES NO

Since when does your company own these assets ?

- Less than 1 year 1-5 years 5-10 years Above 10 years

Your target funding request: _____ Million (____,000,000.00)

Currency: EUR USD GBP CHF Other : _____

Your available funds (if a Down-Payment / participation is required: _____ (____,000.00)

Currency: EUR USD GBP CHF Other : _____

Funds are currently in custody at (name of bank): _____, branch : _____

Your preferred funding scenario :

- Loan Equity Loan/Equity Other : _____

Your acceptable funds release schedule:

- 1 disbursement 2-4 disbursements 4-6 disbursements To be agreed with Lender/Funder

Please provide useful information pertaining to your project(s)/transaction(s), including how you intent to payback

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□ CONVENTIONAL FUND-RAISING

Please indicate us if you have already approached any international private/commercial banks :

NO YES (names : _____ / _____ / _____ / _____)

Please indicate us if you have already approached any international Private Equity /VC entities :

NO YES (names : _____ / _____ / _____ / _____)

As we work on a regular basis with many international consulting firms, please indicate us if you have already approached one of the following Consulting Firms for the same project(s)/transaction(s):

KPMG Deloitte & Touch Ernst & Young PriceWaterhouseCoopers

Other : _____ If YES, in which country : _____

If any entity previously rejected your application, please indicate us the reasons (to the best of your knowledge):

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Did you already try to raise funds by listing your company on Financial Markets OR issuing bonds ?

NO YES (Markets : _____ / _____)

Your target funding request: _____ Million (____,000,000.00)

Currency: EUR USD GBP CHF Other : _____

Your available funds (if a Down-Payment / participation is required) : _____ (____,000.00)

Currency: EUR USD GBP CHF Other : _____

Funds are currently in custody at (name of bank): _____, branch : _____

Please indicate us your target funding period:

Less than 1 month 1-3 months 3-6 months 6-12 months
 1-2 years 3-5 years 5-10 years Above 10 years

What is your deadline for the first release of funds in your favor ? ____/____/201__

Your preferred funding scenario :

Loan Equity Loan/Equity Other : _____

In case of a funding to be obtained via Loan, what is your maximum acceptable interest rate:

_____% per year OR _____% over the whole funding period

Please indicate us your expected net Return On Investment for the Funder/Lender :

_____% per year OR _____% over the whole funding period

Please assess the risk level of your project(s)/transaction(s) :

Low Medium High Not Available / Not Applicable

Please provide any additional information that you deem necessary/ useful for us to be more effective:

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